The following instructions apply to all requests for 1) a new iUpdate (profile) registration or access to an existing iUpdate (profile) due to a failed online authentication.

To successfully process your request and ensure the security of your company's credit information, D&B must validate your <u>personal identity</u> and your relationship with the identified business. Each of the following items must be completed to process your request:

1) Complete all fields of the 2 page D&B Personal/Business Identification Certification, unless otherwise noted, and have notarized by a state certified notary public. Notarization will require at least one form of identification (ID) that provides a physical description of the signer-- e.g., driver's license.

2) The Requestor in Step 1 of the certification must affirm they are a current registered executive officer within company identified in Step 2. The Requestor must also affirm authorization by the company named in Step 2 to update D&B's record on such company.

**3)** To establish your business relationship, include in your submittal package <u>copies of a minimum of 3 listed</u> <u>documents</u> from the **Approved Documentation List** found below. To be accepted, <u>each submitted document must</u> <u>contain a minimum</u> of:

- the Requestors Full Name identified in Step 1 <u>AND</u> the Business Name in Step 2 of the **notarized certification** <u>OR</u>
- the Requestors Full Name from Step 1 AND Business Address in Step 2 of the notarized certification

After the above requirements have been met, **mail** the **notarized** 2 page **D&B Personal/Business Identification Confirmation** and copies of the business documentation to the address listed below. Requests will be reviewed for completeness and accuracy. All documentation provided will be used for identity verification purposes only and will be destroyed upon completion of the verification process. Verification will be completed within 10 business days from receipt by D&B and its authorized processor. Incomplete or un-notarized requests will be declined. An email affirming or declining the authorization will be sent to the provided Requestor's email address.

Please Mail the completed pages with notarized form and documents to:

Dun & Bradstreet Attn: iUpdate Customer Support 7700 Parmer Ln Bldg A Austin, TX 78729

## Approved Documentation List

Include copies of a <u>minimum of **three** (3)</u> official documents below in your return <u>mailed</u> package To be accepted, <u>each</u> <u>selected document must</u> be able to demonstrate a relationship between the Requestor and Company.

Do NOT provide or submit any documentation containing non-public personally identifiable information ("NPPI"). NPPI elements include Social Security number, driver's license number, account number, credit or debit card number, or personal identification number or password that would permit access to a person's account.

- Articles of Incorporation
- Certificate of Amendment of Articles of Incorporation
- Partnership agreement
- EIN Application/Confirmation Letter
- TIN Confirmation Letter
- Corporate Secretary's Statement
- Secretary of State Approved Business
  Registration
- Secretary of State Certificate of Filing
- Proof of Business Insurance
- State Sales Tax Certificate
- Copy of Business Location Lease Agreement
- Approved State Unemployment Registration
  Application

- Contract of Sale/Agreements for the Purchase of the Business and its Assets
- Franchise Agreements
- Lien documentation held by your business on other entities
- 1099 received by your company for services or purchases your made
- Real Estate/Personal Property Tax Statements
- Company Stock Certificate
- Purchase Order
- Company vehicle title
- Probate document authorizing ownership of business. (For change of account ownership, employment change, death, etc.)

### D&B iUpdate Personal /Business Identification Certification Form

Notarization of this form by a state certified notary public is required to validate your personal identity or your application will be rejected. Personal information will be used for identification purposes and to establish your online account only. All fields must be completed unless otherwise noted.

#### Step 1. Requestor Personal Identity Information

Your <u>Home Address</u>, NOT Business Address, is required below for verification of your personal identity. Your personal information will not be retained for any purpose; this is for verification purpose only. The Requestor listed below will become the iUpdate account owner and must be a current registered executive officer within company identified in Step 2.

First Name:	Last Name:			
Home Address:				
Home City:	Home State:	Home Zip:		
Home Phone #	_			
Personal Cell Phone #				
Step 2. Your Company Information				
Company Name:			DUNS#	
Company Address:				
Company City:	_ Company State: _	Company Zip	):	-
Company Owner / CEO:				
Company Registration Date:	Registration	State:		
Company Main Phone #:	Company We	ebsite (optional):		
Your Business Title:				
Your Business Email Address:				_(Required)
Your Business Phone Number:	ext	Years In Current F	Position:	
<u>Step 3. Request Type</u> Check one of the following and complete a New iUpdate Profile Registratio		red information		
New DUNS # request (answer th	e following):			
Are you request a DUNS to do v	vork with the Governe	ent? :YES	NO	

## D&B iUpdate Personal /Business Identification Certification Form

# Step 4. Certification

Please certify that each of the following statements is true and correct by initialing on each line below and signing in the presence of a notary.
I attest that the above information and accompanying documentation are legitimate and accurate.
I attest that I am a current registered executive officer of the above company.
I attest that I am authorized by the above company to update D&B's information on such company.
IN WITNESS WHEREOF, the undersigned has executed this Certification as of this day of20
Requestor Signature:
State] of [County] of
On this day of,20, before me, the undersigned notary,
personally appeared (name of document signer),
who [] is personally known to me or [] proved to me through the following
government issued identification documents,
to be the person whose name is signed on the preceding or attached
document, and acknowledged to me that (he)(she) signed it voluntarily for
its stated purpose.
(Affix Notary Stamp Here)

My Commission Expires (Notary Signature) (Date)